

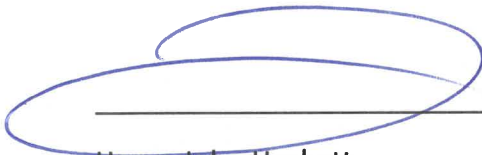


Legacy Homes Policy
Housing
Programs and Services

TNP 03/2025

Approved on October 15, 2025.

Effective on October 15, 2025.



Hegus John Hackett

DEPOSITED IN THE TLA'AMIN
REGISTRY

15/10/2025
(day/month/year)



Signature of Law Clerk

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1.0 Forward

- 1.1 In the time before the Final Agreement came into effect, Tla’amin Nation gave or promised certain homes to certain Tla’amin Citizens. The homes, now called Legacy Homes, were residential dwellings owned by Tla’amin Nation and the arrangements under which they were given or promised to Tla’amin Citizens took many different forms, both formal and informal. In 2016, the Final Agreement affirmed Tla’amin Nation’s right to grant land ownership to Tla’amin Citizens and Tla’amin Nation began to carry out title transfers for these Legacy Homes on an ad hoc basis at the request of Tla’amin Citizens. In 2022, the Executive Council placed a moratorium on these transfers in order to:
- (a) develop a clear policy and process to ensure title transfers are carried out fairly and transparently,
 - (b) answer outstanding questions regarding the legal status of the homes, and
 - (c) ensure that the homes are in sufficiently good condition prior to transfer.
- 1.2 Tla’amin Nation has developed this Policy to uphold the Final Agreement’s promise of home ownership for Tla’amin Citizens and to keep promises made through the various formal and informal arrangements made with Tla’amin Citizens prior to Final Agreement.
- 1.3 This Policy follows principles informed by taʔaw (tah-ow), our traditional teachings and unwritten laws that our Ancestors lived by. In creating written laws, we continue to honour and uphold our Ancestral practices, teachings and core values. Through our laws, we reinforce the principles of respect, unity and connection to our lands and resources. We vow to keep these teachings and principles in mind in all that we do as Tla’amin people. In particular, this Policy follows the following taʔaw:
- (a) yiǰ aʔet ‘Accountability’ – “take what you can use and learn from every experience and criticism;”
 - (b) tiystəm ‘Respect’ – “keep our children at the forefront of our planning and decision-making;”
 - (c) θaθxʷin ‘Fairness’ – “people need to witness how things work;”
 - (d) gənaxʷuθ ‘Honesty’ – “wisdom and common sense;”
 - (e) pit qwayegəns – ‘Humility’ – “judge yourself first and learn from your mistakes;”
 - (f) ʔaʔaθəm ‘Sharing’ – “interdependence and cooperation are what gives us strength”; and
 - (g) tiyhegən mətəm ‘Integrity’ – “trust is earned.”

2.0 Definitions

2.1 In this Policy:

“Application Submission Deadline” means June 30, 2026;

“Competing Applications” means more than one eligible and complete application for the same Legacy Home;

“Executive Council” means the Executive Council of Tla’amin Nation established under the Tla’amin Constitution;

“Expression of Interest Submission Deadline” means January 31, 2026;

“Final Agreement” means the Tla’amin Nation Final Agreement among Tla’amin Nation, Her Majesty the Queen in right of Canada and Her Majesty the Queen in right of British Columbia, in effect as of April 5, 2016, and includes amendments to that agreement made in accordance with it;

“Legacy Homes Transfer Committee” or **“Committee”** means the Director of Housing, the Director of Public Works & Capital Infrastructure, and the Director of Lands;

“Homeowner” means a Tla’amin Citizen who holds a Tla’amin Citizen Land Title to a Privately-Owned Home;

“Legacy Home” means a Tla’amin-Nation-owned residential dwelling built before the Final Agreement that is listed in Appendix A;

“Privately-Owned Home” means a former Legacy Home, the title to which has been transferred to a Homeowner in accordance with this Policy and the *Land Law*;

Ownership Arrangement means an arrangement, whether formal or informal, written or unwritten, made prior to the Final Agreement between Tla’amin Nation and a Tla’amin Citizen, under which Tla’amin Nation gave or promised to give ownership of a Legacy Home to a Tla’amin Citizen, and includes but is not limited to rent-to-own tenancy arrangements, Executive Council orders, band council resolutions, transfer agreements, and INAC loan agreements;

“Resolution Date” means two years from the date this Policy came into effect, for greater clarity December 31, 2027; and

“Working Day” means a day on which the normal business operations of Tla’amin Nation take place, which includes the days from Monday to Friday, and excludes weekends and any day that is a federal, provincial or Tla’amin Nation holiday.

- 2.2 Unless otherwise expressly provided in this Policy, all terms used in this Policy have the same meanings as in the *Land Law* or the *Interpretation Law*.

3.0 Authority, Purpose, Rationale, and Scope

Authority

- 3.1 Tla'amin Nation has the authority to make laws with respect to Tla'amin Lands (Final Agreement, c. 3, paragraph 116).
- 3.2 The *Land Law* (TNL 12/2016) establishes responsibility of Executive Council for administering Tla'amin Lands (s. 3) and authorizes the Director of Lands & Resources to:
- (a) issue a Tla'amin Nation Certificate designating a person as a permitted transferee, in anticipation of issuing title to that Citizen (s. 14); and
 - (b) receive and approve applications for Tla'amin Citizen Land Title (s. 25).

Purpose

- 3.3 The purposes of this Policy are to:
- (a) create a transparent, equitable, and consistent process for Tla'amin Citizens seeking home ownership of a Legacy Home in accordance with applicable laws;
 - (b) support Tla'amin Nation in honouring the intention expressed during the treaty-making process and ensuring that Tla'amin Citizens with longstanding family ties to homes on Tla'amin Lands have a path to owning that home;
 - (c) clarify eligible homes and eligible applicants;
 - (d) provide a process to review and transfer ownership of all eligible homes in accordance with applicable laws;
 - (e) fully and finally resolve in accordance with applicable laws all outstanding questions regarding ownership of Legacy Homes by the Resolution Date; and
 - (f) prevent future claims.

Rationale

- 3.4 Tla'amin Nation acknowledges that before the Final Agreement, Ownership Arrangements were made with many Tla'amin Citizens regarding Legacy Homes. While not every Ownership Arrangement was documented in writing, these Ownership Arrangements were common and widespread, establishing a precedent for eventual home ownership among Tla'amin Citizens living in Legacy Homes. The Executive Council has determined

this Policy is in the interests of all Tla'amin Citizens as it creates certainty and honours and upholds those arrangements.

Scope

- 3.5 This Policy applies only to the Legacy Homes as defined in this Policy.
- 3.6 For greater clarity, this Policy does not apply to requests for vacant lots governed under the Lot Allocation Policy, requests for rental agreements governed under the *Residential Tenancy Law*, or requests for transfer or purchase of dwellings owned by Tla'amin Nation, including Tla'amin Housing Units, occupied under any form of Rent-to-Own Agreement made after the effective date of the Final Agreement.
- 3.7 This Policy will be in effect from October 15, 2025, to the Resolution Date.

4.0 Application Deadline

- 4.1 In order to ensure all title transfer requests can be completed by the Resolution Date, applications to transfer title of Legacy Homes must be submitted on or before the Application Submission Deadline.
- 4.2 Applicants are solely responsible for ensuring they have submitted their applications by the Application Submission Deadline and in accordance with this Policy. **Applications submitted after the Application Submission Deadline will not be processed.**
- 4.3 Effect of missing the Application Submission Deadline for an application to transfer title of a Legacy Home:
- (a) Any right, interest or entitlement to title a Tla'amin Citizen had, has or may have in the Legacy Home is forfeit; and
 - (b) Tla'amin Nation retains title to the Legacy Home; and
 - (c) The Legacy Home is designated a Tla'amin Housing Unit managed by Tla'amin Nation in accordance with the Residential Tenancy Law and applicable Tla'amin Nation housing policies.
- 4.4 A decision or designation made under this section is final and is not open to review by an Arbitrator or appeal to any Court.

5.0 Procedure

Eligibility Criteria

- 5.1 A person may apply for transfer of title to a Legacy Home if the person is eligible to apply for a Tla'amin Citizen Land Title pursuant to section 22 of the *Land Law* and,

- (a) the person is party to a written Ownership Arrangement for the Legacy Home and all the terms and conditions of the Ownership Arrangement have been fulfilled to the satisfaction of the Housing Department;
- (b) the person is party to a written Ownership Arrangement for the Legacy Home where it is unclear if the terms and conditions have been met but the person meets the criteria in section 5.3; or
- (c) there is no written Ownership Arrangement for the Legacy Home, but the person meets the criteria in section 5.3.

5.2 If a person eligible to apply under section 5.1 dies before making an application,

- (a) their rights and obligations, if any, under the relevant Ownership Arrangement shall form part of their estate; and
- (b) a beneficiary or administrator of the estate, as the case may be, may make the application instead.

5.3 To be considered eligible under sections 5.1(b) and 5.1(c), the person must,

- (a) be in good standing with Tla'amin Nation in accordance with the In Good Standing Policy;
- (b) have not received a previous home and land from Tla'amin Nation or a vacant land for the purpose of building a home from Tla'amin Nation, unless purchased at fair market value or gifted in an estate;
- (c) be the Tla'amin Citizen to whom the Legacy Home was granted before the Final Agreement or a beneficiary or administrator of their estate;
- (d) be able to provide reasonably credible proof satisfactory to Tla'amin Nation, acting reasonably, of their financial contributions to the Legacy Home in an amount equal to or greater than the Legacy Home's value or other evidence of their ties to the home and their entitlement to it;
- (e) declare their ability and willingness to assume financial responsibility for the Legacy Home and all future costs following the title transfer; and
- (f) consent to sharing the information in their application with other applicants if there are competing applications for the same Legacy Home.

- 5.4 A person who is not sure if they meet the eligibility requirements in section 5.1 may seek clarification from the Housing Department.

Expressions of Interest – Preliminary Screening

- 5.5 A person who is eligible under section 5.1 and who wishes to apply for transfer of title to a Legacy Home must advise the Housing Department of their intent to apply by submitting an expression of interest using the Expression of Interest Form [Appendix B – Form 1] to the Housing Department by mail or by hand at any time up to the Expression of Interest Submission Deadline.
- 5.6 The Housing Department will carry out a preliminary screening of all submitted expressions of interest to confirm the eligibility of each applicant and to identify whether there is more than one expression of interest submitted for the same Legacy Home.
- 5.7 Following the close of the Expression of Interest Deadline, the Housing Department will give written notice to each applicant of the results of the preliminary screening, which will include,
- (a) if the applicant is ineligible, an explanation of the reasons why the applicant is not eligible; or
 - (b) if the applicant is eligible, information on the application process, the Application Submission Deadline and whether more than one expression of interest has been submitted for the relevant Legacy Home.

Application Process

- 5.8 A person who has received confirmation from the Housing Department under section 5.7(b) that they are eligible to apply for transfer of title to a Legacy Home may submit a completed application to the Housing Department by mail or by hand at any time on or before the Application Submission Deadline.
- 5.9 A completed application must be in the prescribed form [Appendix B – Form 2] and include all required documents specified in the prescribed form, including a signed consent permitting application materials to be shared with other applicants, if it is a Competing Application.
- 5.10 The Housing Department will date, time stamp and initial submitted applications on receipt.

Housing Department Review

- 5.11 The Housing Department will review each application to confirm the initial determination of the applicant's eligibility under section 5.1 and to determine whether the application is complete. Ineligible and/or incomplete applications will be rejected.
- 5.12 Upon the receipt of an application or the close of the Application Submission Deadline, whichever is sooner, the Housing Department will give written notice to each applicant of the results of the review under section 5.11, which will include,
- (a) if the applicant is ineligible, an explanation of the reasons why the applicant is not eligible and information about how to appeal the decision;
 - (b) if the application is incomplete, the information and documents that are required to complete the application; or
 - (c) confirmation the application is accepted for due diligence review.
- 5.13 Despite section 4.2, an applicant who has received notice from the Housing Department that their application is incomplete under section 5.12(b) may correct and re-submit the application with 30 days of receiving said notice and the application will be processed as though it was submitted by the Application Submission Deadline.
- 5.14 Upon the receipt of an application, or the close of the Application Submission Deadline, whichever is sooner, the Housing Department will give written notice to any applicants who have submitted Competing Applications that there are Competing Applications, and the applicant must, within the times specified in the notice, advise the Housing Department in writing of their choice to,
- (a) participate in dispute resolution under Part 6.0 to resolve the Competing Applications; or
 - (b) withdraw their application and fully and finally release their claim, if any, to title of the Legacy Home.
- 5.15 An applicant who wishes to participate in dispute resolution must consent to disclose the full content of their application to all other applicants in the dispute resolution process.

Due Diligence

- 5.16 The Housing Department will conduct due diligence for all eligible and complete applications,
- (a) following completion of its review under section 5.11, or

- (b) if applicable, following resolution of a dispute in Part 6.0.

5.17 The Housing Department will conduct due diligence under section 5.16 in the following priority order:

- (a) applications where the applicant is an Elder, ranked by application timestamp;
- (b) applications from non-Elders, ranked by original request date submitted before this Policy was enacted, in order of oldest to newest;
- (c) if no original request date exists, or if the request was made after this Policy was enacted, then applications with written Ownership Arrangements under section 5.1(a) will take precedence over applications without such arrangements; and
- (d) all remaining applications by application timestamp under section 5.10.

Due Diligence – Land and Title Assessment

5.18 The Housing Department will direct the Lands Department to assess the parcel of land on which the Legacy Home is situated for outstanding surveys, easements, encumbrances, drainage, or other land-related issues, which may include title searches, other records and documents searches and physical inspections.

5.19 As part of the land assessment under section 5.18, the Lands Department will issue a Lot Report [Appendix B – Form 3] to either

- (a) clear the Legacy Home for transfer; or
- (b) outline the required steps or conditions for transfer.

Home Inspection

5.20 If there is no home inspection available that has been conducted by a qualified inspector within the past 12 months, the Housing Department will direct the Tla'amin Nation's Building Inspector to assess the condition of the Legacy Home.

5.21 If required under section 5.20, the Building Inspector will complete an Inspection Report (Appendix B – Form 4) which includes:

- (a) a condition summary;
- (b) any required repairs; and
- (c) a recommendation on which repairs, if any, Tla'amin Nation should be responsible for as landlord.

Agreement Development

5.22 After completion of the Lot Report and if necessary, the Inspection Report, the Housing Department will meet with the applicant to:

- (a) review the Lot Report and if applicable, the Inspection Report;
- (b) clarify the respective responsibilities of Tla'amin Nation and the applicant regarding any land or building issues;
- (c) discuss timelines for any required work by Tla'amin Nation; and
- (d) negotiate the terms and conditions of title transfer.

5.23 Following the meeting, if the applicant wishes to proceed with transfer of title, the Housing Department will prepare a Transfer Agreement (Appendix B – Form 5) which includes the terms and conditions agreed to in the meeting held under section 5.22, including the parties' respective responsibilities for repairs to land or buildings, and timelines for completion.

5.24 The terms and conditions of the Transfer Agreement are subject at all times to applicable laws.

5.25 The Housing Department will send the draft Transfer Agreement to Tla'amin Nation's legal counsel for review and will provide the applicant with a copy of the Transfer Agreement with advice that the applicant has the right to seek independent legal advice.

Legacy Homes Transfer Committee Review & Recommendation

5.26 Executive Council will formally strike a Legacy Homes Transfer Committee to support this Policy, and approve Terms of Reference that outline:

- (a) the Committee's scope and purpose under this Policy, which is to review Legacy Home transfer applications and recommend to Executive Council whether to approve or deny each request;
- (b) the membership of the committee, consisting of the Director of Lands, the Director of Housing and the Director of Public Works and Capital Infrastructure;
- (c) the term of the committee, which will align with the duration of this Policy; and,
- (d) the requirement to maintain formal committee minutes and to record all recommendation decisions.

5.27 The Housing Department will prepare a report for the Committee, including:

- (a) the applicant's eligibility;

- (b) the complete application;
- (c) information about the resolution of any Competing Applications under Part 6.0, if applicable;
- (d) the Lot Report;
- (e) the Inspection Report; and
- (f) the Transfer Agreement reviewed by legal counsel.

5.28 The Committee will review and evaluate the Housing Department report and decide on a recommendation to the Executive Council whether to approve or deny the application.

5.29 The Director of Housing will record the Committee's recommendation in formal committee minutes.

Executive Council Review

5.30 The Housing Department will prepare a briefing package for Executive Council including:

- (a) the Transfer Agreement;
- (b) the Committee's recommendation; and
- (c) a draft Executive Council Order for approval.

5.31 During a duly convened Executive Council meeting, the Executive Council will review the briefing package and decide whether to approve or deny the application.

Approved and Denied Applications

5.32 The Housing Department will give written notice of the Executive Council's decision to each applicant which will include a copy of the relevant order of the Executive Council's and,

- (a) if the application was denied, information about how the applicant may appeal the Executive Council's decision;
- (b) if the application was approved, the Transfer Agreement signed by an authorized signatory for Tla'amin Nation.

Title Transfer

5.33 Once a Transfer Agreement has been signed by all parties, and all conditions in the Transfer Agreement are met in accordance with applicable laws, Tla'amin Nation will

transfer title of the Legacy Home to the applicant in accordance with the Ownership Arrangement, the *Land Law* and associated regulations.

- 5.34 Upon completion of the title transfer, the Legacy Home will be a Privately-Owned Home and the applicant will be a Homeowner.
- 5.35 All title transfers must be completed by the Resolution Date.
- 5.36 The Executive Council may extend the Resolution Date for one or more title transfers by order of the Executive Council only if,
- (a) it will not be possible to complete the title transfer(s) by the Resolution Date; and
 - (b) the delay is due to an action, error or omission of Tla'amin Nation, or to circumstances beyond the control of Tla'amin Nation and the applicant.

Maintenance Fulfillment and Monitoring

- 5.37 The Housing Department is responsible for coordinating and carrying out any land or home repairs designated as Tla'amin Nation's responsibility under a Final Transfer Agreement. When these repairs are completed, Tla'amin Nation shall have no responsibility of any kind whatsoever for the Privately-Owned Home.
- 5.38 A Homeowner holds a Tla'amin Citizen Land Title and is entitled to the exclusive use and possession of a Privately-Owned Home. This means that the Homeowner is not a tenant and does not pay rent, but instead is solely responsible for all the incidents and costs of ownership of their Privately-Owned Home, which include the following:
- (a) the maintenance and repair of the building and property of the Privately-Owned Home, including driveway repair and maintenance, yard works, general upkeep, and the financial and care obligations that arise from time to time; and
 - (b) all utilities.
- 5.39 Tla'amin Nation is not responsible for repairs or maintenance of a Privately-Owned Home. Tla'amin Nation can provide Homeowners with contact information for local trades and maintenance contractors. Upon request, the Housing Department may provide information and assistance regarding opportunities for access to federal grants for renovation and/or qualifying repairs of Privately-Owned Homes.

6.0 Dispute Resolution for Competing Applications

- 6.1 Upon receiving written notice under section 5.14(a) from two or more applicants who wish to participate in dispute resolution to resolve their Competing Applications for a Legacy Home, the Housing Department will notify the applicants in writing to confirm

them as parties to the dispute and provide them with information about the dispute resolution process and timelines.

- 6.2 Each applicant who is party to the dispute must confirm their intent to continue with the dispute resolution process by submitting a signed authorization to disclose [Appendix B – Form 6] to the Housing Department within 5 Working Days of receiving the notice under section 6.1.
- 6.3 An applicant who does not submit an Authorization to Disclose by the deadline under section 6.2 is deemed to have withdrawn their application and to have fully and finally released all claim to title of the Legacy Home.
- 6.4 If only one party to a dispute submits an Authorization to Disclose under section 6.2, the dispute is deemed resolved and the Housing Department will forward that party's application to the Lands Department for due diligence in accordance with section 5.16(b).
- 6.5 Following receipt of two or more Authorizations to Disclose under section 6.2, the Housing Department will issue a Notice of Dispute to the parties which will include,
 - (a) a copy of each Competing Application in the dispute,
 - (b) the prescribed form for responding to Competing Applications [Appendix B – Form 7]; and,
 - (c) the prescribed form for replying to a Response [Appendix B- Form 8]
- 6.6 A party who wishes to respond to a Competing Application must submit their Response within 10 Working Days of receiving the Notice of Dispute under section 6.5.
- 6.7 A party who wishes to reply to a Response must submit their Reply within 10 Working Days of receiving a Response under section 6.6.
- 6.8 Following the end of the Reply period, the Housing Department will forward the Competing Applications, Responses and Replies, if any, to the Director who will review and consider the Responses and Replies and may,
 - (a) ask the parties to answer questions, clarify anything in the materials or provide additional information,
 - (b) request information from Tla'amin Nation administration, Executive Council or other persons having knowledge relevant to the dispute, and
 - (c) meet with the parties to attempt to resolve the dispute by agreement.

- 6.9 If the dispute is resolved under section 6.8(c) the Housing Department will forward the successful party's application to the Lands Department for due diligence in accordance with section 5.16(b).
- 6.10 If the Director is unable to assist the parties to resolve the dispute within X Working Days of the date on which the reply period ends, the Director will prepare a report setting out the details of the dispute efforts to resolve it and any recommendations of the Director, and will provide a briefing package to Executive Council for decision, which will include,
- (a) The Director's report,
 - (b) the Competing Applications,
 - (c) the Responses, and
 - (d) the Replies, if any.
- 6.11 At the next duly convened Executive Council meeting, the Executive Council will,
- (a) review the briefing package of the Director and decide the dispute, including which of the Competing Applications, if any, will be accepted for due diligence review by the Lands Department; and
 - (b) will set out its reasons for decision in the Executive Order resolving the dispute.
- 6.12 The Housing Department will give written notice of the Executive Council's decision to the parties to the dispute and will include a copy of the Executive Council order and,
- (a) to the successful party, confirmation their application is accepted for due diligence and will be sent to the Lands Department in accordance with section 5.16(b); and
 - (b) to the unsuccessful party(ies), information on how to appeal the decision.

7.0 Appeal Process

- 7.1 A decision by Executive Council with respect to applications made under this Policy may be appealed in accordance with the *Review and Appeal Law* and associated regulations.

8.0 Retention Procedures

- 8.1 Any information or records concerning applications received under this Policy shall be retained in accordance with the *Administration and Finance Law* and the *Freedom of Information and Protection of Privacy Law*.

9.0 Related Documents

Compliance Documents

Building Regulation (Tla'amin Nation)

Freedom of Information and Protection of Privacy Law, TNL 06/2016

Interpretation Law, TNL 02/2016

In Good Standing Policy (Tla'amin Nation)

Land Law (Tla'amin Nation)

Land Disposition Forms Regulation (Tla'amin Nation)

Land Use Planning and Zoning Law (Tla'amin Nation)

Subdivision, Development and Servicing Law (Tla'amin Nation)

Tla'amin Nation Certificate Regulation (Tla'amin Nation)

Supporting Documents

None.

10.0 Appendices

Appendix #	Name
A	Legacy Homes List
B	Required Forms

11.0 Summary of Changes

Replaces	Dated	Key Changes
NEW	MONTH DAY, YEAR	

Appendix A – Legacy Homes List

1.0 Purpose

The Legacy Homes List identifies those Tla’amin Nation-owned houses that are Legacy Homes eligible for title transfer under this Policy. Inclusion of a house on this list does not guarantee a title transfer application will be approved. All applications for title transfer, and applicant eligibility, must be determined through the processes set out in the Policy.

2.0 Criteria

- 1) To be included on the Legacy Homes List as a Legacy Home, a residential dwelling must be:
 - a) a single-family dwelling built before the effective date of the Final Agreement (April 5, 2016);
 - b) owned by Tla’amin Nation; and
 - c) subject to an Ownership Arrangement.
- 2) Despite section 1(a), a multi-unit residential dwelling may be included on the Legacy Homes List as a Legacy Home if:
 - a) it was built before the effective date of the Final Agreement (April 5, 2016);
 - b) is owned by Tla’amin Nation; and
 - c) there is a ***valid written*** Ownership Arrangement.

Title transfer of a multi-unit dwelling is only possible as a strata title. As Tla’amin Nation does not currently have a strata law, title transfers for multi-unit homes cannot be completed at this time, but an approved Transfer Agreement may be registered as an encumbrance on title.
- 3) Each home on the Legacy Homes List must be identified by:
 - a) legal description; and
 - b) property address.
- 4) If a person believes a house that is not listed should be on the Legacy Homes List, they may apply for inclusion by providing evidence and information to the Housing Department for assessment in accordance with the process set out in the Policy for determining the validity of Ownership Arrangements.

3.0 Maintenance and Updates

- 1) The Housing Department will maintain and update the Legacy Homes List as new information arises. Any amendment must record:
 - a) the date of the change;
 - b) the reason for the amendment; and
 - c) the documentary or other evidence that has been verified to support the change.

4.0 Access and Oversight

The Housing Department will maintain a current version of the Legacy Homes List. The list will be available to Tla'amin Citizens upon written request, subject to applicable privacy considerations. The Housing Department will ensure that all information shared reflects the most current and verified version of the list

Appendix B – Required Forms and Form Content

This Appendix sets out the prescribed forms referenced in this Policy. Where this Policy requires use of a prescribed form, the reference will be read as a reference to the corresponding form described in this Appendix. Executive Council may approve amendments to this Appendix from time to time without requiring amendment to the body of this Policy.

Form 1 – Expression of Interest (referenced in section 5.5)

Required content:

- Applicant's full name and contact information
- Legacy Home address
- Statement of intent to apply
- Declaration of eligibility under section 5.1
- Signature and date

Form 2 – Application for Legacy Home Transfer (referenced in section 5.9)

Required content:

- Applicant details and proof of citizenship
- Legacy Home details
- Ownership Arrangement (if any) and supporting documents
- Financial responsibility declaration
- Consent to share information with competing applicants
- Signature and date

Form 3 – Lot Report (referenced in section 5.19)

Required content:

- Property identification
- Survey and encumbrance status
- Easements or drainage concerns
- Clearance or required conditions for transfer
- Authorized signature of Lands Department

Form 4 – Inspection Report (referenced in section 5.21)

Required content:

- Condition summary
- Required repairs

- Allocation of repair responsibilities (Nation vs. applicant)
- Inspector's recommendation and signature

Form 5 – Transfer Agreement (referenced in section 5.23)

Required content:

- Parties to the agreement
- Legacy Home description and parcel identification
- Terms and conditions of transfer
- Where the Legacy Home is a non–single-family dwelling, a clause stating that the property may not be stratified or converted into individual ownership without Tla'amin Nation's consent or a law permitting such ownership, and that this restriction is to be registered as a covenant on title.
- Repair and responsibility allocations
- Execution block for all parties

Form 6 – Authorization to Disclose (referenced in section 6.2)

Required content:

- Applicant details
- Legacy Home details
- Consent to disclose full application content to other parties
- Signature and date

Form 7 – Response (referenced in section 6.5(b))

Required content:

- Applicant details
- Response to competing application(s)
- Supporting documents
- Signature and date

Form 8 – Reply (referenced in section 6.5(c))

Required content:

- Applicant details
- Reply to Response(s)
- Supporting documents
- Signature and date